

Republic of Uganda

Company Form No. 9.
Notice to Dissenting Shareholders.
(Pursuant to section 246 (1) of the Companies Act 2012).

Re _____ Co. Ltd.
(hereafter called "the transferor company")
Notice by _____ Co. Ltd.
(hereafter called "the transferee company")

To _____

Whereas on the _____ day of _____, 20 ____, the transferee company made an offer to all the holders of shares in the transferor company (state *shortly the nature of the offer*); and

Whereas up to the _____ day of _____, 20 ____, being a date within four months of the date of the making of the offer, the offer was approved by the holders of not less than nine-tenths in value of the _____ shares (other than shares already held at the date of the offer by or by a nominee for the transferee company or its subsidiary).

Now, therefore, the transferee company in pursuance of section 210(1) of the Companies Act gives you notice that it desires to acquire the _____ shares held by you in the transferor company.

And further take notice that unless upon an application made to the court by you, _____, on or before the _____ day of _____, 20 ____, being one month from the date of this notice the court thinks fit to order otherwise, the transferee company will be entitled and bound to acquire the _____ shares held by you in the transferor company on the terms of the above-mentioned offer approved by the approving _____ shareholders in that company.

Signature _____
for _____
(State whether director or secretary)

Dated this _____ day of _____, 20 ____